

SHAREHOLDER TRANSMITTAL LETTER

NEXT GROUP HOLDINGS, INC. (OTCQB: NXGH) SPECIAL DIVIDEND

DATE: _____, 2016

To: NEXT GROUP HOLDINGS, INC.
1111 Brickell Avenue, Suite 2200
Miami, FL 33131
Email: dividend@nextgroupholdings.com
Fax: _____

Name of Shareholder: _____

Address of Shareholder: _____

Email: _____ Tel No.: _____ Fax No.: _____

Brokerage Firm Through Which Shares Are Held: _____

Clearing Firm Through Which Your Broker Clears: _____

NXGH Common Shares Held as of Dividend Record Date (07/22/16): _____

PLEASE ATTACH A COPY OF YOUR INTERIM BROKERAGE ACCOUNT STATEMENT REFLECTING YOUR POSITION IN NXGH COMMON STOCK AS OF THE DIVIDEND RECORD DATE (07/22/16). YOU SHOULD FEEL FREE TO REDACT FROM YOUR ACCOUNT STATEMENT ANY INFORMATION NOT RELEVANT TO ESTABLISHING YOUR POSITION IN NXGH COMMON STOCK.

NOTE: IF NXGH COMMON STOCK IS OWNED IN MORE THAN ONE ACCOUNT AND IN THE NAME OF DIFFERENT BENEFICIAL OWNERS, PLEASE USE A SEPARATE TRANSMITTAL LETTER WHEN SUBMITTING THE INTERIM ACCOUNT STATEMENTS FOR EACH OF THOSE ACCOUNTS.

Dear Sir/Madame:

Attached is a true copy of my/our brokerage account statement reflecting my/our ownership position in Next Group Holdings (NXGH) common stock as of the Dividend Record Date of July 22, 2016.

Very truly yours,

{Signature of Shareholder or Authorized Representative}

{Print Name of Shareholder/Authorized Representative & Title}